

NBC Happenings...

June 2013

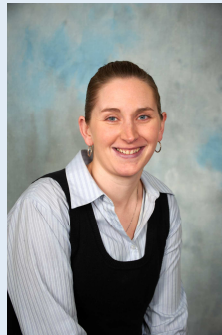
OUR NEW TEAM



Rex Whittaker
Accountant & Financial Adviser



Sharon Fox
Financial Adviser



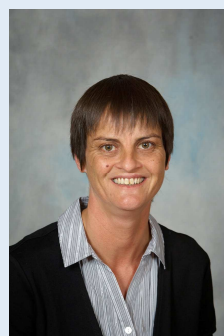
Amy Mason
Accounting Support



Amanda Treloar
Financial Planning Support



Karen Buchanen
Accounting Support



Katrina Twilley
Office Administration



Karen Seymour
Accounting Support



Kathy Kotsovos
Accounting Support

EXCITING NEW TEAM & OFFICE

As you may know we have recently purchased a second Accounting/Taxation business in Mount Gambier. This year we will be operating from two offices in Mount Gambier, these being 38 Gray Street and 4 Davison Street. We welcome three new staff to NBC to assist us with this expansion. We hope to consolidate these offices in the future to operate from one central location.

WELCOME TO OUR NEW STAFF

Rex, Sharon, Amy, Amanda & Karen are happy to announce our newest staff members Katrina Twilley, Karen Seymour & Kathy Kotsovos who have joined our Mount Gambier offices.



Katrina is employed as Office Administrator in our Gray Street office. Katrina works on a fulltime basis. She has lived in Yahl with her husband and son for the past 5 years where she moved to from Adelaide. Katrina is a member of the South East Friends of Native Wildlife and has a passion for rearing orphaned wildlife.

Karen Seymour has been with the Davison Street office for 10 years. She will continue to work at our Davison Street office preparing and lodging tax returns for clients. We enjoy getting to know Karen as a new team member.



Kathy Kotsovos commenced work in the Davison Street office last tax season. Her duties include preparing and lodging tax returns and accounting support person to Rex. Kathy will be well known to our new Mount Gambier clients as she has always lived and grew up in Mount Gambier. Outside of work Kathy enjoys gardening, going for walks and 4-wheel driving.

NEW CLIENTS TO NBC

If you are a new client to NBC we welcome you. Any queries please do not hesitate to contact us.

Please have a look at our website for all of the services we provide here at NBC.

www.nbcfinserv.com.au

It's Tax Time Again!

Well this year has again flown by and it's tax time again.

We have included with this newsletter your pre-tax letter which details what you need to bring when you come to see us to do your 2013 tax.

An ATO change this year is no more cheque refunds will be issued, so please be sure to bring your bank details to your tax appointment.

For business tax, you should received your letter of requirements in the next couple of weeks.

We look forward to seeing you to complete your 2013 tax.

For Millicent appointments please call **8733 4133**.

For Mount Gambier appointments for both Gray and Davison Street call **8723 9822**.

FINANCIAL PLANNING

Sharon will continue to provide Financial Planning advice to all of our clients, new and existing and will continue to be based in the Millicent office.

All tax clients identified during our free Financial Health Check as being someone we may be able to help, will be offered an obligation free first appointment with Sharon. Sharon delivers advice in areas such as Superannuation, Personal Insurances such as Life & TPD and Income Protection, Estate Planning and Investments.

Please call **8733 4133** to set up an appointment with Sharon in either Millicent or Mount Gambier.